

**Report of Organizational Actions  
Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <u>SCULPTOR CAPITAL MANAGEMENT INC</u>		2 Issuer's employer identification number (EIN) <u>26-0354783</u>	
3 Name of contact for additional information <u>STEVEN PAHUSKIN</u>	4 Telephone No. of contact <u>212-790-0000</u>	5 Email address of contact <u>TAX@SCULPTOR.COM</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>9 WEST 57TH STREET, 39 FLOOR</u>		7 City, town, or post office, state, and ZIP code of contact <u>NEW YORK, NY 10019</u>	
8 Date of action <u>VARIOUS</u>	9 Classification and description <u>COMMON</u>		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol <u>SCU</u>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ RETURN OF CAPITAL DISTRIBUTION ON THE FOLLOWING DATES 05/25/2022, 08/22/2022, 11/28/2022.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ RETURN OF CAPITAL DISTRIBUTION AS OUTLINED BY DATE BELOW  
05/25/2022 SHARES 25,250,936 SHARE PRICE \$0.11 = \$2,777,602.96 DISTRIBUTION  
08/22/2022 SHARES 24,794,258 SHARE PRICE \$0.13 = \$3,223,253.54 DISTRIBUTION  
11/28/2022 SHARES 23,865,231 SHARE PRICE \$0.01 = \$238,652.31 DISTRIBUTION

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ DISTRIBUTIONS IN EXCESS OF CURRENT YEAR AND ACCUMULATED EARNINGS AND PROFITS ARE APPLIED AGAINST AND REDUCE THE TAX BASIS OF THE COMMON STOCK HELD BY COMMON SHAREHOLDERS. CURRENT YEAR PROFITS AND LOSSES ARE BASED ON INFORMATION AVAILABLE AT THE TIME OF DISTRIBUTION.

**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC Section 301\(C\)\(2\)](#).

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18 Can any resulting loss be recognized? ▶ [No](#).

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [Reportable income tax year is 2022](#).  
[Shareholders are encouraged to consult their tax advisor for additional information.](#)

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ *Dava Ritchea* Date ▶ 5/5/2023

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>Dava Ritchea</u>	Preparer's signature	Title ▶ <u>CFO</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date		
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	